Evaluation Questionnaire

PALOP-TL E-BUDGET TRANSPARENCY INDEX

PRO PALOP - TL SAI (PHASE II)

2021

▸ DIMENSION I - BUDGET REPORTS (0-100 POINTS)

Regarding the reports:

▸ **Promulgated Budget (PB)**

▸ **Execution Reports (ER)**

▸ **Year-End Report (YER)**

▸ RESPONSE

Is the report prepared?

Is the report published on time?

Document Name:

Address:

Approval date by the Parliament (relevant only for PB):

Promulgation Date (relevant only to the PB):

Publication date (other reports):

Source:

▸ SCORE

Figure 1: 50% of the score for the Preparation indicator and 50% of the score for the Publication indicator (0-100 points)

	Preparation (0-50 points)	Publication (0-50 points)
PB	If they have promulgated a Budget for the reference year, it will be 16.7 pts.	The country will receive the maximum score (16.7 pts) if it publishes within one month of writing the document. If the publication occurs in a period longer than 1 month but shorter than 3 months, the country receives half the score (8.3 pts).
BERs	If all 4 BERs of the reference year have been prepared it will be 16.7 pts. It is ~ 4.2 pts per prepared report.	The maximum score (4.2 pts) will be awarded if the paper is published within 1 month of writing. If you exceed this period, but still publish before 3 months, half the score will be awarded (2.1 pts).
YER	If the document was written for the year, it will be 16.7 pts.	If published within 6 months, the maximum score (16.7 pts) is awarded. If publication occurs after a period longer than six months but before completing 12 months after the end of the period to which the report refers, half the score will be awarded (8.3 pts).

▸ DIMENSION II - INFORMATION QUALITY (0-300)

(0-300 points = sum 1, 2, 3)

1. PROMULGATED BUDGET

(0-100 points = average obtained by 1.1, 1.2, 1.3)

1.1 The approved revenue allocation for the year is presented by

(100) 1.1.a   Tax/Non-Tax Classification?;

(050) 1.1.b   Classification by individual source?;

(000) 1.1.c   No type classification.

Weighting the score of 1.1: The percentage not detailed according to the individual source is:

- ▸ Less than 3% (100% of the score)
- ▸ Up to ⅓ of the total revenue value (75% of the score)
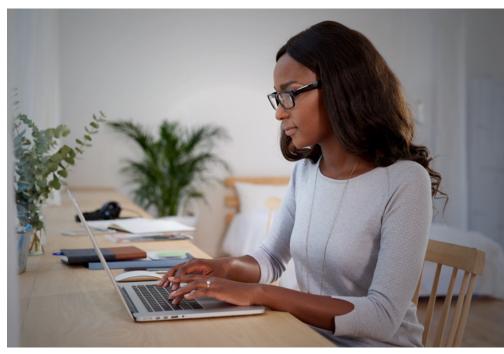- ▸ Up to ⅔ of the total revenue value (50% of the score)

1.2 The approved expenditure allocation for the year is presented by

(100) 1.2.a   Functional Classification in 2 levels;

(050) 1.2.b   Functional Classification in 1 level;

(000) 1.2.c   No type classification.

1.3 The approved expenditure allocation for the year is presented by

(100) 1.3.a   Organic Classification in 1 level;

(050) 1.3.b   Organic Classification in 1 level;

(000) 1.3.c   No type classification.

2. EXECUTION REPORTS

(0-100 points = average obtained by 2.1, 2.2, 2.3)

2.1 The revenue amount collected up to the period of the year is presented by

(100) 2.1.a   Tax/Non-Tax Classification?;

(050) 2.1.b   Classification by individual source?;

(000) 2.1.c   No type classification.

Weighting the score of 2.1: The percentage not detailed according to the individual source is:

- ▸ Less than 3% (100% of the score)
- ▸ Up to ⅓ of the total revenue value (75% of the score)
- ▸ Up to ⅔ of the total revenue value (50% of the score)

2.2. The executed value of the expenditure until the period is presented by

(100) 2.2.a   Functional Classification in 2 levels;

(050) 2.2.b   Functional Classification in 1 level;

(000) 2.2.c   No type classification.

2.3 The executed value of the expenditure until the period is presented by

(100) 2.3.a   Organic Classification in 2 levels;

(050) 2.3.b   Organic Classification in 1 level;

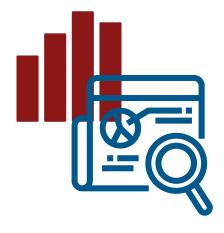**(000)** 2.3.c   No type classification.

3. YEAR-END REPORTS

(0-100 points = average obtained by 3.1, 3.2, 3.3)

3.1 The approved revenue allocation for the year is presented by

(100) 3.1.a   Tax/Non-Tax Classification?;

(050) 3.1.b   Classification by individual source?;

(000) 3.1.c   No type classification.

Weighting the score of 3.1: The percentage not detailed according to the individual source is:

- ► Less than 3% (100% of the score)
- ► Up to ⅓ of the total revenue value (75% of the score)
- ► Up to ⅔ of the total revenue value (50% of the score)

3.2 The executed value of expenditure in the closed year is presented by

(100) 3.2.a   Functional Classification in 2 levels;

(050) 3.2.b   Functional Classification in 1 level;

(000) 3.2.c   No type classification.

3.3 The executed value of expenditure in the closed year is presented by

(100) 3.3.a   Organic Classification in 2 levels;

(050) 3.3.b   Organic Classification in 1 level;

(000) 3.3.c   No type classification.

▶ DIMENSION III - OPEN DATA (0-100)

The government has published online current year information in a structured format containing approved and executed budget data of revenues by economic nature and/or expenditures classified by entity and function.

points

▶ **(100)** a) Yes, and in addition, the bases are published following at least 3 of the following characteristics: free license, non-proprietary formats, and non-discriminatory access.

▶ **(075)** b) Yes, and in addition, the bases are published following at least 2 of the following characteristics: free license, non-proprietary formats and non-discriminatory access.

▶ **(050)** c) Yes, and in addition, the bases are published following at least 1 of the following characteristics: free license, non-proprietary formats and non-discriminatory access.

▶ **(025)** d) Yes

▶ **(000)** e) No.